Port Briefing
December 2018
The Port Starts from a Position of Strength

- The port has **6 major container terminals**, covering **1,500 acres**.
  - Serving every major ocean carrier, with at least **75%** first port of call.
- Accommodates **13 auto carriers** and more than **100 bulk vessels** regularly.
- Serves **2 cruise passenger terminals**.
- Linked to an expansive, and highly efficient **highway/rail network**.
Container Volume (TEU)
Geography Matters

- The port serves over 125 Million people (local and intermodal).
- Located in the largest consumer market in North America.
- Situated within 700 miles of major cities and population centers in North America.
- Direct access to various transportation networks in the country.
- The Port handled over $200 Billion of cargo value in 2017.
Greatest Port Reach on The East Coast

- **Within 1 hour:**
  - NY/NJ = 13 million people
  - Virginia = 1.6 million people
  - Savannah = 590 thousand people

- **Within 2 hours:**
  - NY/NJ = 27 million people
  - Virginia = 3.2 million people
  - Savannah = 1.5 million people

- **Within 4 hours:**
  - NY/NJ = 44.7 million people
  - Virginia = 14.9 million people
  - Savannah = 11.6 million people
Bayonne Bridge Navigational Clearance Results

Percentage of Volume Carried by Vessel Class
YTD October 2018
Council on Port Performance

Formed, July 2014, with industry partners from all sectors to:

Oversee the implementation of programs, policies, and initiatives that will improve the efficiency and reliability of service at the Port of New York and New Jersey.

Recent Accomplishments:

- Truck Appointment System (@GCTB)
- Improve Port Communications
  - Port Alert System
  - TIPS (Terminal Information Portal System)
  - Customer Service Contact Information
- Truckers’ Resource Guide
- Winter Weather Plan
- Workforce Development Team

To view a complete list of the recommendations and download the full report, visit [http://www.panynj.gov/port/port-news-announcements.cfm?tabnum=2](http://www.panynj.gov/port/port-news-announcements.cfm?tabnum=2)
CPP 2018 Work Plan Initiatives

1) Crisis Management/Communication Plan
   – Resiliency strategies for business continuity
   – Tabletop exercises to evaluate readiness for crisis

2) Rail Network Optimization
   – Construction of ExpressRail support track
   – Opportunities for establishing inland ports

3) Supply Chain Analysis
   – Evaluating hours of operation
   – Warehouse & distribution center analysis

4) Chassis Provisioning
   – Gate integration and control
   – Alignment of depot and terminal hours

5) Integrated Dashboard
   – Develop new or modified KPIs
   – Enhance existing TIPS capabilities

6) Workforce Development
   – TLD Career & Education Expositions
   – Community engagement

To view download the full report, visit http://www.panynj.gov/port/port-news-announcements.cfm?tabnum=2
Marine Terminal Operator Investments
Forecasted Container Growth

- **Existing Capacity**
  - 12M TEU

- **Local Cargo Focus**
  - 17M TEU

- **Discretionary Cargo Focus**

- **Forecasted Demand**

- Container Throughput (million TEU)

- Years: 2016, 2021, 2026, 2031, 2036, 2041, 2046
Planning For the Future

- Port Master Plan
- Navigation
- Terminal Investments
- Road/Rail Improvements
- Marine Highway
- Berth/Wharf Study and Analysis
- Intermodal Focus
- Air and Water Quality Initiatives
- Workforce Development
Thank you

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